**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 05 June 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC176”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 5 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC176

**Nominal Issued** R 125,000,000.00

**Issue Price** 100%

**Coupon** 5.808% (3 Month JIBAR as at 05 June 2020 of 3.958% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 June 2023

**Books Close Date** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 5 June 2020

**Date Convention** Following

**Interest Commencement Date** 5 June 2020

**First Interest Payment Date** 5 September 2020

**ISIN No.** ZAG000168428

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC176%20Pricing%20Supplement%2005062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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